

Julie Friebele

3/

From: stephanie irvine
Sent: Thursday, September 14, 2017 12:12 AM
To: Julie Friebele; villageclerk@villageofelwood.com
Subject: FOIA Request

Hi Julie,

According to the Freedom of Information Act, I am requesting the following documents from the time period of August 1, 2016 to the present:

- Any and all correspondence from, to or among village of Elwood trustees, the mayor, or administrator Marian Gibson regarding the Village of Manhattan.
- Any and all correspondence from, to or among village of Elwood trustees, elected officials, or employees, including Marian Gibson regarding the boundary agreement between the Village of Elwood and the Village of Manhattan OR regarding land that falls within the boundaries governed by the aforementioned boundary agreement. The current boundary agreement may be excluded from this request.
- Any and all memos, reviews, consulting reports, general reports and agreements not previously requested from Baxter & Woodman, Kane, McKenna & Associates, Ginkgo Planning & Design, or any other consulting agency or firm regarding Northpoint Development aka Eastgate. Contracts and financials may be excluded from this request.
- Any and all correspondence relating to enterprise zones, tax abatements, or TIFs.

These records may be sent electronically.

Thank you,

Stephanie Irvine

Stephanie Irvine
MOBILE + OFFICE: 815.693.9957
26210 S. Cherry Hill Rd., Manhattan, IL 60442
sirvine.84@gmail.com

Julie Friebele

From: Kristi Harrington
Sent: Wednesday, January 04, 2017 11:31 AM
To: Julie Friebele
Subject: RE: Bond 2015 Tax Abatement
Attachments: Village Elwood Bonds 2016.pdf

Thank you, I have attached a report of Bonds for 2016 Levy Year. This will reassure you that all Bonds were abated for 2016

Kristi Harrington
Tax Extension Dept.
302 N. Chicago Street
Joliet, IL 60432
815-740-4628

From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Wednesday, January 04, 2017 10:52 AM
To: Kristi Harrington
Cc: Marian Gibson
Subject: RE: Bond 2015 Tax Abatement

Hi Kristi,

Thank you for contacting me concerning the 2016 abatement amount shown on Ordinance #1064 abating the tax levied for the year 2016 to pay the principal of and interest on \$6,470,000 General Obligation Refunding Bonds, Series 2015. The Village of Elwood's intention is to abate the taxes levied for the year 2016 in the amount of \$864,175.00. Attached is the marked up ordinance #1064 with the corrected abatement amount of \$864,175.00. On behalf of the Village of Elwood please substitute original Ordinance #1064 filed on 12-22-2016 with the amended one attached to abate said tax in the amount of \$864,175.00. Thank you for your assistance in this matter.

Enjoy your day!

Julie Friebele
Village Clerk
Village of Elwood
401 E. Mississippi Avenue
Elwood, IL 60421

From: Kristi Harrington [mailto:kharrington@willcountyvillinois.com]
Sent: Wednesday, January 04, 2017 9:14 AM
To: Julie Friebele <julie.friebele@villageofelwood.com>
Subject:



WILL COUNTY REAL ESTATE SYSTEM

1/04/17 11:27:09

COUNTY CLERK BOND SYSTEM
LEVY YEAR TOTALS

TOBND05R

ENTER ==> TAX BODY 813 LEVY YEAR 2016 VILLAGE OF ELWOOD

LEVY YEAR TOTAL AMOUNT

LEVY-AMEND	AMOUNT	BOND DATE	NUMBER	DESCRIPTION
2016-001	0	12/09/2005	1	GO SERIES 2005
2016-000	0	01/04/2006	1	CAP APR SERIES 2006
2016-000	0	09/08/2010	1	GO REFUNDING SERIES 2010B
2016-001	0	10/20/2010	1	G O REFUNDING SER 2010A
2016-001	0	06/19/2015	1	GO REF SERIES 2015

Bottom

PageDown/PageUp

PF9=Return To Menu

Kristi Harrington

Tax Extension Dept.
302 N. Chicago Street
Joliet, IL 60432
815-740-4628

Julie Friebele

From: Wesley Levy
Sent: Tuesday, November 29, 2016 5:43 PM
To: 'Julie Friebele'
Subject: RE: Property Tax Amount & Bond Abatements

Hi Julie.

Wes Levy

Lauterbach & Amen, LLP.

From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Tuesday, November 29, 2016 5:36 PM
To: Wesley Levy
Subject: Re: Property Tax Amount & Bond Abatements

Julie Friebele
Village Clerk/Executive Assistant
Village of Elwood
401 E Mississippi
Elwood, IL 60421
815-424-1079 fax 815-423-6861

On Mon, Nov 28, 2016 at 6:16 PM, Wesley Levy <wlevy@lauterbachamen.com> wrote:

Lauterbach & Amen, LLP.

From: julie.friebele@villageofelwood.com [mailto:julie.friebele@villageofelwood.com]
Sent: Monday, November 28, 2016 5:53 PM
To: Wesley Levy
Cc: Ashleigh Spacht
Subject: Re: Property Tax Amount & Bond Abatements

Sent from my iPhone

On Nov 28, 2016, at 5:23 PM, Wesley Levy <wlevy@lauterbachamen.com> wrote:

Wes Levy

Lauterbach & Amen, LLP.

From: Julie Friebele [<mailto:julie.friebele@villageofelwood.com>]
Sent: Monday, November 28, 2016 5:11 PM
To: Ashleigh Spacht
Cc: Wesley Levy
Subject: Re: Property Tax Amount & Bond Abatements

Hi Wes,

Julie Friebele

Village Clerk/Executive Assistant

Village of Elwood

401 E Mississippi

Elwood, IL 60421

815-424-1079 fax 815-423-6861

On Mon, Nov 28, 2016 at 4:46 PM, Ashleigh Spacht <ashleigh.spacht@villageofelwood.com> wrote:

Julie,

Ashleigh Spacht

Interim Deputy Village Administrator

Village of Elwood

401 East Mississippi Avenue

Elwood, IL 60421

Village Hall: (815) 423-5011

Fax: (815) 423-6861

On Nov 28, 2016, at 4:37 PM, Wesley Levy <wlevy@lauterbachamen.com> wrote:

Hi Ashleigh,

Wes Levy

Lauterbach & Amen, LLP.

From: Ashleigh Spacht [<mailto:ashleigh.spacht@villageofelwood.com>]
Sent: Monday, November 28, 2016 4:10 PM
To: Wesley Levy
Cc: Julie Friebele
Subject: Property Tax Amount & Bond Abatements

Wes,

Julie Friebele

From: Wesley Levy
Sent: Monday, November 28, 2016 5:24 PM
To: 'Julie Friebele'; Ashleigh Spacht
Subject: RE: Property Tax Amount & Bond Abatements
Attachments: Pages from 3819_001 (2).pdf

Wes Levy

Lauterbach & Amen, LLP.

From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Monday, November 28, 2016 5:11 PM
To: Ashleigh Spacht
Cc: Wesley Levy
Subject: Re: Property Tax Amount & Bond Abatements

Hi Wes,

Julie Friebele
Village Clerk/Executive Assistant
Village of Elwood
401 E Mississippi
Elwood, IL 60421
815-424-1079 fax 815-423-6861

On Mon, Nov 28, 2016 at 4:46 PM, Ashleigh Spacht <ashleigh.spacht@villageofelwood.com> wrote:
Julie,

Ashleigh Spacht
Interim Deputy Village Administrator

Village of Elwood

-Property Tax Levy Amount

Thank you!

Ashleigh Spacht
Assistant Village Administrator

Village of Elwood
401 East Mississippi Avenue
Elwood, IL 60421

Village Hall: (815) 423-5011
Fax: (815) 423-6861

<Pages from 3819_001 (2).pdf>

Julie Friebele

From: Wesley Levy
Sent: Monday, November 28, 2016 4:38 PM
To: 'Ashleigh Spacht'
Cc: Julie Friebele
Subject: RE: Property Tax Amount & Bond Abatements

Hi Ashleigh

Wes Levy

Lauterbach & Amen, LLP.

From: Ashleigh Spacht [mailto:ashleigh.spacht@villageofelwood.com]
Sent: Monday, November 28, 2016 4:10 PM
To: Wesley Levy
Cc: Julie Friebele
Subject: Property Tax Amount & Bond Abatements

Thank you!

Ashleigh Spacht
Assistant Village Administrator

Village of Elwood
401 East Mississippi Avenue
Elwood, IL 60421

Village Hall: (815) 423-5011
Fax: (815) 423-6861

Julie Friebele

From: Ashleigh Spacht
Sent: Monday, November 28, 2016 4:10 PM
To: Wesley Levy
Cc: Julie Friebele
Subject: Property Tax Amount & Bond Abatements

Wes,

Thank you!

Ashleigh Spacht
Assistant Village Administrator

Village of Elwood
401 East Mississippi Avenue
Elwood, IL 60421

Village Hall: (815) 423-5011
Fax: (815) 423-6861

VILLAGE OF ELWOOD, ILLINOIS

Schedule of Long-Term Debt Requirements

General Obligation Refunding Bonds of 2015

April 30, 2016

Date of Issue	June 19, 2015
Date of Maturity	March 1, 2023
Authorized Issue	\$6,470,000
Denomination of Bonds	\$5,000
Interest Rate	2.45%
Interest Dates	September 1 and March 1
Principal Maturity Date	March 1
Payable at	Bank of New York Mellon, NY

CURRENT AND LONG-TERM PRINCIPAL AND INTEREST REQUIREMENTS

Fiscal Year	Requirements			Interest Due on			
	Principal	Interest	Totals	Sep. 1	Amount	Mar. 1	Amount
2017	\$ 665,000	142,468	807,468	2016	71,234	2017	71,234
2018	735,000	126,176	861,176	2017	63,088	2018	63,088
2019	800,000	108,168	908,168	2018	54,084	2019	54,084
2020	875,000	88,568	963,568	2019	44,284	2020	44,284
2021	890,000	67,130	957,130	2020	33,565	2021	33,565
2022	915,000	45,326	960,326	2021	22,663	2022	22,663
2023	935,000	22,908	957,908	2022	11,454	2023	11,454
	<u>5,815,000</u>	<u>600,744</u>	<u>6,415,744</u>		<u>300,372</u>		<u>300,372</u>

401 East Mississippi Avenue
Elwood, IL 60421

Village Hall: (815) 423-5011
Fax: (815) 423-6861

On Nov 28, 2016, at 4:37 PM, Wesley Levy <wlevy@lauterbachamen.com> wrote:

Hi Ashleigh,

Wes Levy

Lauterbach & Amen, LLP.

From: Ashleigh Spacht [<mailto:ashleigh.spacht@villageofelwood.com>]

Sent: Monday, November 28, 2016 4:10 PM

To: Wesley Levy

Cc: Julie Friebele

Subject: Property Tax Amount & Bond Abatements

Wes,

Thank you!

Ashleigh Spacht
Assistant Village Administrator

Village of Elwood
401 East Mississippi Avenue
Elwood, IL 60421

Village Hall: (815) 423-5011
Fax: (815) 423-6861

Julie Friebele

From: Marian Gibson
Sent: Wednesday, December 07, 2016 11:47 AM
To: Bill Offerman; Tom Gilbert; Julie Friebele
Subject: RE: Village of Elwood Annexation

Marian T. Gibson, ICMA-CM

Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

All,

Marian

From: Tom Gilbert <tgilbert@ottosenbritz.com>
Date: December 5, 2016 at 4:28:01 PM CST
To: "marian.gibson@villageofelwood.com"
<marian.gibson@villageofelwood.com>
Subject: FW: Village of Elwood Annexation

Thomas J. Gilbert | Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.
9990 West 190th Street, Suite A | Mokena, Illinois 60448
t. 708-478-4600 | f. 708-478-6106 Direct line - 708-719-4135
tgilbert@ottosenbritz.com <<mailto:tgilbert@ottosenbritz.com>>
| www.ottosenbritz.com <<http://www.ottosenbritz.com>>

Add to address book <<http://www.ottosenbritz.com/vCard/ThomasJGilbert.vcf>>

Julie Friebele

From: Cokic, Katherine
Sent: Monday, September 18, 2017 9:51 AM
To: Julie Friebele
Cc: Robbie Day
Subject: RE: TIF Wire

Please note that someone will be sending Robbie the User id and temporary PW; the access was just completed. Please do not hesitate to call me should you have any questions.

Regards,
Kathy Cokic
BNY Mellon Corporate Trust
2 N. LaSalle Street, Suite 700
Chicago, IL 60602
T 312.827.8525
F 312.827.8522
Katherine.Cokic@bnymellon.com



Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.



From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Friday, September 15, 2017 12:53 PM
To: Cokic, Katherine
Cc: Robbie Day
Subject: Re: TIF Wire

Good Afternoon Kathy,

As per my direction please add Robbie Day to the online banking system to view/print statements.

Thank you,

Julie Friebele
Executive Administrative Assistant, Village Clerk

Village of Elwood
401 E Mississippi
Elwood, IL 60421

815-424-1079 fax 815-423-6861

On Fri, Sep 15, 2017 at 11:29 AM, Robbie Day <robbie.day@villageofelwood.com> wrote:

----- Forwarded message -----

From: **Cokic, Katherine** <Katherine.Cokic@bnymellon.com>

Date: Fri, Sep 15, 2017 at 11:11 AM

Subject: RE: TIF Wire

To: Robbie Day <robbie.day@villageofelwood.com>

Hi Robbie,

Can you have someone send me direction to add you to the online system and the address that the paper statements should be mailed to?

Regards,

Kathy Cokic

BNY Mellon Corporate Trust

2 N. LaSalle Street, Suite 700

Chicago, IL 60602

T 312.827.8525

F 312.827.8522

Katherine.Cokic@bnymellon.com



Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

**Your Feedback
Is Important**

From: Robbie Day [mailto:robbie.day@villageofelwood.com]
Sent: Friday, September 08, 2017 4:32 PM

To: Cokic, Katherine
Subject: Re: TIF Wire

815-546-1657 cell

815-423-6778 work

On Fri, Sep 8, 2017 at 3:29 PM Cokic, Katherine <Katherine.Cokic@bnymellon.com> wrote:

Hi Robbie,

Can you please call me or provide your phone # and I will call you to further discuss?

Regards,

Kathy Cokic

BNY Mellon Corporate Trust

2 N. LaSalle Street, Suite 700

Chicago, IL 60602

T 312.827.8525

F 312.827.8522

Katherine.Cokic@bnymellon.com

Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

From: Robbie Day [mailto:robbie.day@villageofelwood.com]

Sent: Friday, September 08, 2017 2:59 PM

To: Cokic, Katherine

Subject: Re: TIF Wire

Here is what is coming to one of the village's emails, accounting@villageofelwood.com.

bnymellonconnect@bnymellon.com <bnymellonconnect@bnymellon.com>

to julie.friebele, [michelle.marto.](#), nicknarducci



You have received a Secure PDF attachment from the BNY Mellon Secure Messaging Portal.

Attached please find your PDF encrypted with your current Secure PDF Password.

Please download/open the attachment and when prompted enter your Secure PDF Password to view the message contents.

To reply to this message in a secure manner, it is important that you use the Reply link inside the Secure PDF file.

This will ensure that any confidential information is sent back securely to the sender.

Adobe Reader X is required to view message content and additional attachments, if any.

Can't remember your Secure PDF Password?

Click this [Secure PDF Password HINT Link](#) to have your Secure PDF Password hint sent directly to your recipient email account.

Want to recover your Secure PDF Password?

Click this [Secure PDF Password RECOVERY Link](#) to answer your challenge question and view your Secure PDF Password(s).

Still having issues?

Please contact [Secure Mail Support Team](#)

Remittance Advice Customers contact [EDI](#)

Secure Email User Guide can be found [HERE](#)

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient.

Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

Attachments area

On Fri, Sep 8, 2017 at 2:44 PM, Cokic, Katherine <Katherine.Cokic@bnymellon.com> wrote:

Hi Robbie,

Who is sending you emails? FYI, I will need someone from the Incumbency Certificate to direct me to set you up for the online access.

There is a \$25/statement charge if I need to reorder the trust statements; the Village is already receiving hard copies. Please send me your phone # to further discuss this request.

Regards,

Kathy Cokic

BNY Mellon Corporate Trust

2 N. LaSalle Street, Suite 700

Chicago, IL 60602

T [312.827.8525](tel:312.827.8525)

F [312.827.8522](tel:312.827.8522)

Katherine.Cokic@bnymellon.com

Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

From: Robbie Day [mailto:robbie.day@villageofelwood.com]
Sent: Friday, September 08, 2017 2:16 PM

To: Cokic, Katherine
Subject: Re: TIF Wire

I received nothing.

On Fri, Sep 8, 2017 at 11:32 AM, Cokic, Katherine <Katherine.Cokic@bnymellon.com> wrote:

Hi Robbie,

Did you ever receive a password for CONNECT/NEXEN? If so, they would be sending you emails to let you know when the statements have been generated and ready for your review. Do you just need a password reset? Please advise.

Regards,

Kathy Cokic

BNY Mellon Corporate Trust

2 N. LaSalle Street, Suite 700

Chicago, IL 60602

T [312.827.8525](tel:312.827.8525)

F [312.827.8522](tel:312.827.8522)

Katherine.Cokic@bnymellon.com

This is ok to release

Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

--
Robbie Day, Finance Director

401 E. Mississippi Avenue

Elwood, IL 60421

815-423-6778

815-423-6861

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

--

Robbie Day, Finance Director

401 E. Mississippi Avenue

Elwood, IL 60421

815-423-6778

815-423-6861

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

--
Robbie Day, Finance Director
401 E. Mississippi Avenue
Elwood, IL 60421
[815-423-6778](tel:815-423-6778)
[815-423-6861](tel:815-423-6861)

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

Julie Friebele

From: Cokic, Katherine
Sent: Friday, September 15, 2017 1:18 PM
To: Julie Friebele
Cc: Robbie Day
Subject: RE: TIF Wire

Hi Julie

Also, please forward your USER ID so that I can have Robbie's access mirrored to your ID.

Regards,
Kathy Cokic
BNY Mellon Corporate Trust
2 N. LaSalle Street, Suite 700
Chicago, IL 60602
T 312.827.8525
F 312.827.8522
Katherine.Cokic@bnymellon.com



Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

**Your Feedback
is Important**

From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Friday, September 15, 2017 12:53 PM
To: Cokic, Katherine
Cc: Robbie Day
Subject: Re: TIF Wire

Good Afternoon Kathy,

Thank you,

Julie Friebele
Executive Administrative Assistant, Village Clerk

Your feedback is important to us. If you'd like to provide your feedback, please click on the client feedback button below.

From: Robbie Day [mailto:robbie.day@villageofelwood.com]
Sent: Friday, September 08, 2017 8:02 AM
To: Cokic, Katherine
Subject: TIF Wire

FYI, TIF wire being generated today.

--

Robbie Day, Finance Director

401 E. Mississippi Avenue

Elwood, IL 60421

815-423-6778

815-423-6861

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

From: Robbie Day [mailto:robbie.day@villageofelwood.com]
Sent: Friday, September 08, 2017 10:45 AM
To: Cokic, Katherine
Subject: Re: TIF Wire

Kathy,

I need to get set up to access our account online, I get weekly and monthly emails that statements and cash reports are available, but the messages are encrypted. Is this something you can help me with?

Thanks,

Robbie

On Fri, Sep 8, 2017 at 8:38 AM, Cokic, Katherine <Katherine.Cokic@bnymellon.com> wrote:

Thanks, Robbie.

Regards,

Kathy Cokic

BNY Mellon Corporate Trust

2 N. LaSalle Street, Suite 700

Chicago, IL 60602

T [312.827.8525](tel:312.827.8525)

F [312.827.8522](tel:312.827.8522)

Katherine.Cokic@bnymellon.com

Julie Friebele

From: Kreso, Alen
Sent: Wednesday, December 14, 2016 10:37 AM
To: Wesley Levy
Cc: Julie Friebele (julie.friebele@villageofelwood.com)
Subject: RE: Deer Run Industrial Park EDPA TIF District--4/30/16 FS Request

Thank you

From: Wesley Levy [mailto:wlevy@lauterbachamen.com]
Sent: Wednesday, December 14, 2016 11:28 AM
To: Kreso, Alen <akreso@ofiglobal.com>
Cc: Julie Friebele (julie.friebele@villageofelwood.com) <julie.friebele@villageofelwood.com>
Subject: FW: Deer Run Industrial Park EDPA TIF District--4/30/16 FS Request [EXTERNAL]

Alen,

Please find attached the requested report for the Village of Elwood.

Regards,

Wes Levy

Lauterbach & Amen, LLP.
Certified Public Accountants
27W457 Warrenville Rd
Warrenville, IL 60555
P: (630) 393-1483
C: (630) 207-3235
F: (630) 393-2516
wlevy@lauterbachamen.com

From: Kreso, Alen [mailto:akreso@ofiglobal.com]
Sent: Wednesday, December 14, 2016 9:09 AM
To: Julie Friebele <julie.friebele@villageofelwood.com>
Subject: RE: Deer Run Industrial Park EDPA TIF District--4/30/16 FS Request

Good morning Julie.

I appreciate your help.

Regards,

Alen Kreso, CFA
VP Senior Credit Analyst

result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

Robbie Day, Finance Director
401 E. Mississippi Avenue
Elwood, IL 60421
[815-423-6778](tel:815-423-6778)
[815-423-6861](tel:815-423-6861)

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

--
Robbie Day, Finance Director

401 E. Mississippi Avenue

Elwood, IL 60421

815-423-6778

815-423-6861

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

--
Robbie Day, Finance Director

401 E. Mississippi Avenue

Elwood, IL 60421

815-423-6778

815-423-6861

The information contained in this e-mail, and any attachment, is confidential and is intended solely for the use of the intended recipient. Access, copying or re-use of the e-mail or any attachment, or any information contained therein, by any other person is not authorized. If you are not the intended recipient please return the e-mail to the sender and delete it from your computer. Although we attempt to sweep e-mail and attachments for viruses, we do not guarantee that either are virus-free and accept no liability for any damage sustained as a result of viruses.

Please refer to <http://disclaimer.bnymellon.com/eu.htm> for certain disclosures relating to European legal entities.

OppenheimerFunds, Rochester Division
350 Linden Oaks, Rochester, NY 14625

Direct 585 512 3162
Fax 585 383 1629
akreso@ofiglobal.com

OppenheimerFunds®

The Right Way to Invest

From: Kreso, Alen

Sent: Tuesday, February 02, 2016 3:35 PM

To: Julie Friebele <julie.friebele@villageofelwood.com>

Subject: RE: Deer Run Industrial Park EDPA TIF District--4/30/15 FS Request [EXTERNAL]

Thank you.

From: Julie Friebele [<mailto:julie.friebele@villageofelwood.com>]

Sent: Tuesday, February 02, 2016 3:30 PM

To: Kreso, Alen

Subject: FW: Deer Run Industrial Park EDPA TIF District--4/30/15 FS Request [EXTERNAL]

Hi Alen,

I am great and I hope you are well!

I am forwarding your request to Village Administrator Nick Narducci to assist you.

Enjoy your day!

Julie Friebele
Village Clerk
Village of Elwood
401 E. Mississippi Avenue
Elwood, IL 60421
815-424-1079 Fax. 815-423-6861



From: Kreso, Alen [<mailto:akreso@ofiglobal.com>]

Sent: Tuesday, February 02, 2016 9:54 AM

To: 'Julie Friebele'

Subject: RE: Deer Run Industrial Park EDPA TIF District--4/30/15 FS Request

Good morning Julie,

Regards,

Alen

This e-mail transmission may contain information that is proprietary, privileged and/or confidential and is intended exclusively for the person(s) to whom it is addressed. Any use, copying, retention or disclosure by any person other than the intended recipient or the intended recipient's designees is strictly prohibited. If you are not the intended recipient or their designee, please notify the sender immediately by return e-mail and delete all copies. OppenheimerFunds may, at its sole discretion, monitor, review, retain and/or disclose the content of all email communications.

Julie Friebele

From: Marian Gibson
Sent: Sunday, December 11, 2016 8:43 AM
To: Ann Vanvooren
Cc: Julie Friebele; Ashleigh Spacht; Wesley Levy
Subject: Re: Elwood 2016 TIF Report

Thanks Ann,

I will send this back to you first thing tomorrow morning.

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 E. Mississippi
Elwood, IL 60421
(815) 424-1095 Direct
(815) 509-2282 Cell
Email marian.gibson@villageofelwood.com

On Dec 11, 2016, at 8:31 AM, Ann Vanvooren <avanvooren@lauterbachamen.com> wrote:

Hi Everyone,

Have a great rest of the day!

Ann Van Vooren

From: Marian Gibson [<mailto:marian.gibson@villageofelwood.com>]
Sent: Tuesday, December 06, 2016 4:00 PM
To: Ann Vanvooren
Cc: Julie Friebele; Ashleigh Spacht
Subject: FW: Final PDF of Elwood 2016 TIF Report

Ann,

This e-mail transmission may contain information that is proprietary, privileged and/or confidential and is intended exclusively for the person(s) to whom it is addressed. Any use, copying, retention or disclosure by any person other than the intended recipient or the intended recipient's designees is strictly prohibited. If you are not the intended recipient or their designee, please notify the sender immediately by return e-mail and delete all copies. OppenheimerFunds may, at its sole discretion, monitor, review, retain and/or disclose the content of all email communications.

Thanks,

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Ann Vanvooren [mailto:avanvooren@lauterbachamen.com]
Sent: Monday, November 28, 2016 2:23 PM
To: Marian Gibson <marian.gibson@villageofelwood.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Hi Marian,

Thanks,

Ann Van Vooren

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555
630.393.1483 Phone
630.393.2516 Fax

avanvooren@lauterbachamen.com
www.lauterbachamen.com

From: Marian Gibson [mailto:marian.gibson@villageofelwood.com]
Sent: Monday, November 28, 2016 1:29 PM
To: Ann Vanvooren <avanvooren@lauterbachamen.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Ann,

From: Marian Gibson [<mailto:marian.gibson@villageofelwood.com>]
Sent: Monday, November 28, 2016 3:59 PM
To: Ann Vanvooren <avanvooren@lauterbachamen.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Ann Vanvooren [<mailto:avanvooren@lauterbachamen.com>]
Sent: Monday, November 28, 2016 3:57 PM
To: Marian Gibson <marian.gibson@villageofelwood.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Hi Marian,

Thanks,

Ann Van Vooren

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555
630.393.1483 Phone
630.393.2516 Fax

avanvooren@lauterbachamen.com
www.lauterbachamen.com

From: Marian Gibson [<mailto:marian.gibson@villageofelwood.com>]
Sent: Monday, November 28, 2016 3:55 PM
To: Ann Vanvooren <avanvooren@lauterbachamen.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Ann,

Julie Friebele

From: Marian Gibson
Sent: Tuesday, December 06, 2016 4:00 PM
To: Ann Vanvooren
Cc: Julie Friebele; Ashleigh Spacht
Subject: FW: Final PDF of Elwood 2016 TIF Report
Attachments: Elwood TIF 0416.pdf

Ann,
Once you upload this to the Comptroller's site please send us a copy so we can add it to the Annual JRB report.
Thanks,

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Audit Lauterbach & Amen [mailto:auditreport@lauterbachamen.com]
Sent: Tuesday, December 06, 2016 1:42 PM
To: marian.gibson@villageofelwood.com
Subject: Final PDF of Elwood 2016 TIF Report

Good afternoon,

Attached please find the final pdf file of the 2016 TIF report.

The bound copies will be brought with the bound copies of the audit and management letter.

Please contact us with any questions. Please confirm receipt of this email.

Thank you,

Roger Connelly
Report Writing Team

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555
630.393.1483
630.393.2516 Fax
auditreport@lauterbachamen.com
www.lauterbachamen.com

Julie Friebele

From: Maureen Barry
Sent: Friday, December 16, 2016 5:10 PM
To: 'Julie Friebele'
Subject: RE: Fiscal Year 2016 Joint Review Board - TIF

Thanks, Julie. You too!

From: Julie Friebele [mailto:julie.friebele@villageofelwood.com]
Sent: Friday, December 16, 2016 4:04 PM
To: Maureen Barry <mbarry@ehlers-inc.com>
Cc: Marian Gibson <marian.gibson@villageofelwood.com>
Subject: Fiscal Year 2016 Joint Review Board - TIF

Hi Maureen,

The attached was sent to you per the direction of Village Administrator Marian T. Gibson.

Thank you and enjoy your weekend,

Julie Friebele
Village Clerk
Village of Elwood
401 E. Mississippi Avenue
Elwood, IL 60421

Once you upload this to the Comptroller's site please send us a copy so we can add it to the Annual JRB report.

Thanks,

Marian T. Gibson, ICMA-CM

Village Administrator

Village of Elwood

401 East Mississippi Ave.

Elwood, IL 60421

marian.gibson@villageofelwood.com

815 424-1094 (Direct)

815 509-2282 (Cell)

815 423-6861 (Fax)

From: Audit Lauterbach & Amen [mailto:auditreport@lauterbachamen.com]

Sent: Tuesday, December 06, 2016 1:42 PM

To: marian.gibson@villageofelwood.com

Subject: Final PDF of Elwood 2016 TIF Report

Good afternoon,

Attached please find the final pdf file of the 2016 TIF report.

The bound copies will be brought with the bound copies of the audit and management letter.

Please contact us with any questions. Please confirm receipt of this email.

Thank you,

Roger Connelly
Report Writing Team

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555

630.393.1483

630.393.2516 Fax

auditreport@lauterbachamen.com

www.lauterbachamen.com

<Elwood TIF 0416.pdf>

Julie Friebele

From: Marian Gibson
Sent: Monday, November 28, 2016 4:16 PM
To: Julie Friebele
Subject: FW: Elwood Comptroller Report

Ann's contact info

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Ann Vanvooren [mailto:avanvooren@lauterbachamen.com]
Sent: Monday, November 28, 2016 4:00 PM
To: Marian Gibson <marian.gibson@villageofelwood.com>
Cc: Wesley Levy <wlevy@lauterbachamen.com>; Ashleigh Spacht <ashleigh.spacht@villageofelwood.com>
Subject: RE: Elwood Comptroller Report

Hi Marian,

Alright that makes sense!

Thanks!

Ann Van Vooren

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555
630.393.1483 Phone
630.393.2516 Fax

avanvooren@lauterbachamen.com
www.lauterbachamen.com

Julie Friebele

From: Tom Gilbert
Sent: Monday, December 12, 2016 9:02 AM
To: Julie Friebele
Subject: RE: ELWOOD, VILLAGE OF / Centerpoint/TIF matter (G/09-29)

Thomas J. Gilbert | Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.
9990 West 190th Street, Suite A | Mokena, Illinois 60448
t. 708-478-4600 | f. 708-478-6106 Direct line - 708-719-4135
tgilbert@ottosenbritz.com | www.ottosenbritz.com

Just Green

Add to address book

The information contained in this e-mail message may be privileged, confidential, and protected from disclosure. If you are not the intended recipient, any further disclosure or use, dissemination, distribution, or copying of this message or any attachment is strictly prohibited. If you think that you have received this e-mail message in error, please delete it and notify Thomas J. Gilbert (tgilbert@ottosenbritz.com). If this message contains advice with respect to a Federal tax matter, in accordance with the Treasury Department's Circular 230 such advice is not intended or written to be used, and cannot be used, for the purpose of avoiding any Federal tax penalties.

From: Julie Friebele [<mailto:julie.friebele@villageofelwood.com>]
Sent: Monday, December 12, 2016 8:16 AM
To: Tom Gilbert; Bill Offerman; Marian Gibson
Subject: RE: ELWOOD, VILLAGE OF / Centerpoint/TIF matter (G/09-29)

Hi Tom,

Julie Friebele
Village Clerk
Village of Elwood
401 E. Mississippi Avenue
Elwood, IL 60421

From: Tom Gilbert [<mailto:tgilbert@ottosenbritz.com>]
Sent: Thursday, December 08, 2016 5:13 PM
To: Julie Friebele <julie.friebele@villageofelwood.com>; Bill Offerman <mayor.offerman@villageofelwood.com>; marian.gibson@villageofelwood.com
Subject: ELWOOD, VILLAGE OF / Centerpoint/TIF matter (G/09-29)

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Ann Vanvooren [mailto:avanvooren@lauterbachamen.com]
Sent: Tuesday, October 25, 2016 2:52 PM
To: Marian Gibson <marian.gibson@villageofelwood.com>
Subject: Elwood Comptroller Report

Hi Marian,

Thanks,

Ann Van Vooren

Lauterbach & Amen, LLP
Certified Public Accountants
27W457 Warrenville Road
Warrenville, IL 60555
630.393.1483 Phone
630.393.2516 Fax

avanvooren@lauterbachamen.com
www.lauterbachamen.com

Marian Gibson

From: Ann Vanvooren
Sent: Sunday, December 11, 2016 8:31 AM
To: 'Marian Gibson'
Cc: 'Julie Friebele'; 'Ashleigh Spacht'; Wesley Levy
Subject: Elwood 2016 TIF Report
Attachments: Elwood TIF 0416.pdf

Hi Everyone,

See Attached
Please call if
you need
Marian

Have a great rest of the day!

Ann Van Vooren

From: Marian Gibson [mailto:marian.gibson@villageofelwood.com]
Sent: Tuesday, December 06, 2016 4:00 PM
To: Ann Vanvooren
Cc: Julie Friebele; Ashleigh Spacht
Subject: FW: Final PDF of Elwood 2016 TIF Report

Ann,

Thanks,

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

From: Audit Lauterbach & Amen [mailto:auditreport@lauterbachamen.com]
Sent: Tuesday, December 06, 2016 1:42 PM
To: marian.gibson@villageofelwood.com
Subject: Final PDF of Elwood 2016 TIF Report

STATE OF ILLINOIS
COMPTROLLER
LESLIE GEISSLER MUNGER


Name of Municipality:	<u>Village of Elwood</u>	Reporting Fiscal Year:	2016
County:	<u>Will</u>	Fiscal Year End:	4/30/2016
Unit Code:	<u> </u>		

TIF Administrator Contact Information

First Name:			Last Name:		
Address:	401 E. Mississippi Ave		Title:		
Telephone:	815-423-5011		City:	Elwood	Zip: 60421
Mobile			E-mail-	required	
Mobile			Best way to	<input checked="" type="checkbox"/> X <input type="checkbox"/> Email	<input type="checkbox"/> Phone
Provider			contact	<input type="checkbox"/> Mobile	<input type="checkbox"/> Mail

I attest to the best of my knowledge, this report of the redevelopment project areas in: City/Village of

is complete and accurate at the end of this reporting Fiscal year under the Tax Increment Allocation Redevelopment Act [65 ILCS 5/11-74.4-3 et. seq.] Or the Industrial Jobs Recovery Law [65 ILCS 5/11-74.6-10 et. seq.]


Written signature of TIF Administrator

12-12-16

Date _____

Section 1 (65 ILCS 5/11-74.4-5 (d) (1.5) and 65 ILCS 5/11-74.6-22 (d) (1.5)*)

FILL OUT ONE FOR EACH TIF DISTRICT

[illegible]

*All statutory citations refer to one of two sections of the Illinois Municipal Code: the Tax Increment Allocation Redevelopment Act [65 ILCS 5/11-74.4-3 et. seq.] or the Industrial Jobs Recovery Law [65 ILCS 5/11-74.6-10 et. seq.]

STATE OF ILLINOIS
COMPTROLLER
LESLIE GEISSLER MUNGER

2016
4/30/2016

TIF Administrator Contact Information

City: Lawrenceville, GA
E-mail: MAURIN.W.GIBSON@VILLAGEOFFELWOODS.COM
required
Best way to X Email Phone
contact Mobile Mail

12-12-16
Date

Section 1 (65 ILCS 5/11-74.4-5 (d) (1.5) and 65 ILCS 5/11-74.6-22 (d) (1.5)*)

[illegible]

*All statutory citations refer to one of two sections of the Illinois Municipal Code: the Tax Increment Allocation Redevelopment Act [65 ILCS 5/11-74.4-3 et. seq.] or the Industrial Jobs Recovery Law [65 ILCS 5/11-74.6-10 et. seq.]

Optional: Information in the following sections is not required by law, but would be helpful in evaluating the performance of TIF in Illinois. *even though optional MUST be included as part of complete TIF report

SECTION 6

FY 2016

TIF NAME: Deer Run Industrial Park

Provide the base EAV (at the time of designation) and the EAV for the year reported for the redevelopment project area

Year redevelopment project area was designated	Base EAV	Reporting Fiscal Year EAV
1999	\$ 170,063	7,944,528

List all overlapping tax districts in the redevelopment project area.

If overlapping taxing district received a surplus, list the surplus.

☒ X The overlapping taxing districts did not receive a surplus.

Overlapping Taxing District	Surplus Distributed from redevelopment project area to overlapping districts
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -
	\$ -

SECTION 7

Provide information about job creation and retention

Number of Jobs Retained	Number of Jobs Created	Description and Type (Temporary or Permanent) of Jobs	Total Salaries Paid
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -
			\$ -

SECTION 8

Provide a general description of the redevelopment project area using only major boundaries:

Optional Documents	Enclosed
Legal description of redevelopment project area	
Map of District	

SECTION 3.3 - (65 ILCS 5/11-74.4-5 (d) (5) 65 ILCS 11-74.6-22 (d) (5))

Breakdown of the Balance in the Special Tax Allocation Fund At the End of the Reporting Period

FY 2016

TIF NAME: Deer Run Industrial Park

FUND BALANCE, END OF REPORTING PERIOD

\$ (60,733,048)

	Amount of Original Issuance	Amount Designated
1. Description of Debt Obligations		
TIF Notes 2003	\$ 125,000,000	\$ 143,657,309

Total Amount Designated for Obligations

\$ 125,000,000 \$ 143,657,309

2. Description of Project Costs to be Paid

Total Amount Designated for Project Costs

\$ -

TOTAL AMOUNT DESIGNATED

\$ 143,657,309

SURPLUS*/(DEFICIT)

\$ (204,390,357)

* NOTE: If a surplus is calculated, the municipality may be required to repay the amount to overlapping taxing

*See attached. Am this page is
from our Municipal Secondary
Market Disclosure Amount
Annual Report / \$96,173,995
This Report prepared by Ebers*

OTHER OBLIGATIONS

Issue	Final Maturity	Amount Outstanding (excluding accrued interest)
Tax Increment Financing Notes of 2003 ⁴ ("2003 TIF Notes")	2024	\$ 91,673,995
Series 2010B Bonds ⁵	2020	<u>4,500,000</u>
Total Other Obligations Outstanding		<u>\$ 96,173,995</u>

DEBT RATIOS

	Amount <u>Applicable</u>	Ratio To		Per Capita (2014 est pop. 2,156)
		<u>Equalized Assessed</u>	<u>Estimated Actual</u>	
Village EAV of Taxable Property ⁶ , 2015	\$47,938,491	100.00%	33.33%	\$22,235
Estimated Actual Value, 2015	\$143,815,473	300.00%	100.00%	\$66,705
Direct Bonded Debt	\$15,283,552	31.88%	10.63%	\$7,089

⁴Payments on the 2003 TIF Notes Capital Appreciation Bonds are payable solely from payments on TIF revenues and certain other sources derived from a 2003 agreement with CenterPoint.

⁵Payments on the Series 2010B Bonds are capital appreciation bonds payable solely from the net revenues of the Village's water and sewer utility and are secured by a mortgage thereon.

⁶This does not include the valuation for the Village's TIF district.



Julie Friebele

From: Jamie Wilkey
Sent: Tuesday, September 19, 2017 2:30 PM
To: Maureen Barry; James Hey; 'Marian Gibson'; Jeanne Vogt; Jessica Cook; Wes Levy; Robbie Day; Julie Friebele
Subject: RE: Emailing: CenterPoint Intermodal Infrastructure Costs
Attachments: {5DB4F0EA-7461-427B-A9FE-BE1B589D1D45}.pdf; {8C10C1C7-5704-4C9E-BCDC-1A616B19A63D}.pdf; {E2142986-7DB3-40BE-8FB0-497EDB3C24E1}.pdf

Hi Jeanne,
Please see attached documents related to the TIF revenue notes from 2003.

Jamie Wilkey, Partner

LAUTERBACH & AMEN, LLP
Certified Public Accountants
668 N. River Road
Naperville, Illinois 60563
Cell: 630.209.1035 | Phone: 630.393.1483
Fax: 630.393.2516
www.lauterbachamen.com

PLEASE NOTE:

Lauterbach & Amen, LLP has moved to a new address:
668 N. River Road
Naperville, IL 60563
Please update your records. All other contact information for the firm remains the same.



From: Maureen Barry [mailto:mbarry@ehlers-inc.com]
Sent: Tuesday, September 19, 2017 2:05 PM
To: James Hey <JHey@ehlers-inc.com>; 'Marian Gibson' <marian.gibson@villageofelwood.com>; Jeanne Vogt <jvogt@ehlers-inc.com>; Jessica Cook <jcook@ehlers-inc.com>; Jamie Wilkey <jwilkey@lauterbachamen.com>; Wes Levy <wlevy@lauterbachamen.com>; Robbie Day <robbie.day@villageofelwood.com>; Julie Friebele <julie.friebele@villageofelwood.com>
Subject: RE: Emailing: CenterPoint Intermodal Infrastructure Costs

Join by phone

Marian T. Gibson, ICMA-CM
Village Administrator
Village of Elwood
401 East Mississippi Ave.
Elwood, IL 60421
marian.gibson@villageofelwood.com
815 424-1094 (Direct)
815 509-2282 (Cell)
815 423-6861 (Fax)

Your message is ready to be sent with the following file or link attachments:

CenterPoint Intermodal Infrastructure Costs

Note: To protect against computer viruses, e-mail programs may prevent sending or receiving certain types of file attachments. Check your e-mail security settings to determine how attachments are handled.

(312) 638-5240 (Illinois) English (United States)
(855) 273-3350 (Toll Free) (Illinois) English (United States)

Conference ID: 44894

Maureen Barry | Senior Municipal Advisor
O: (312) 638-5257 | ehlers-inc.com

This e-mail and any attachments may contain information which is privileged or confidential. If you are not the intended recipient, note that any disclosure, copying, distribution or use of the contents of this message is prohibited. If you have received this e-mail in error, please destroy it and notify us immediately by return e-mail or at our telephone number, 800-552-1171. Any views or opinions presented in this e-mail are solely those of the author and may not represent the views or opinions of Ehlers Companies. To view our complete disclaimer, please visit <http://www.ehlers-inc.com/terms/#email>

-----Original Message-----

From: James Hey
Sent: Tuesday, September 19, 2017 2:03 PM
To: Maureen Barry <mbarry@ehlers-inc.com>; 'Marian Gibson' <marian.gibson@villageofelwood.com>; Jeanne Vogt <jvogt@ehlers-inc.com>; Jessica Cook <jcook@ehlers-inc.com>; jwilkey@lauterbachamen.com; wlevy@lauterbachamen.com
Cc: Robbie Day <robbie.day@villageofelwood.com>; Julie Friebele <julie.friebele@villageofelwood.com>
Subject: RE: Emailing: CenterPoint Intermodal Infrastructure Costs

I also received the same message.

-----Original Message-----

From: Maureen Barry
Sent: Tuesday, September 19, 2017 2:01 PM
To: 'Marian Gibson' <marian.gibson@villageofelwood.com>; Jeanne Vogt <jvogt@ehlers-inc.com>; James Hey <JHey@ehlers-inc.com>; Jessica Cook <jcook@ehlers-inc.com>; jwilkey@lauterbachamen.com; wlevy@lauterbachamen.com
Cc: Robbie Day <robbie.day@villageofelwood.com>; Julie Friebele <julie.friebele@villageofelwood.com>
Subject: RE: Emailing: CenterPoint Intermodal Infrastructure Costs

Hi. Just tried to get in but it says this pass code isn't working.

-----Original Message-----

From: Marian Gibson [<mailto:marian.gibson@villageofelwood.com>]
Sent: Monday, September 18, 2017 4:27 PM
To: Jeanne Vogt <jvogt@ehlers-inc.com>; James Hey <JHey@ehlers-inc.com>; Jessica Cook <jcook@ehlers-inc.com>; Maureen Barry <mbarry@ehlers-inc.com>; jwilkey@lauterbachamen.com; wlevy@lauterbachamen.com
Cc: Robbie Day <robbie.day@villageofelwood.com>; Julie Friebele <julie.friebele@villageofelwood.com>
Subject: Emailing: CenterPoint Intermodal Infrastructure Costs

All,

For anyone who can join the conference call tomorrow at 2 pm attached is the document we will review.
The call in number is 866 875 5068 the pass code is 6673040#.

VILLAGE OF ELWOOD

Junior Lien Tax Increment Allocation Note Series of 2003

Compound Period : Semiannual

Nominal Annual Rate : 10.000 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	11/30/2003	63,556,145.77	1		
2 Payment	06/01/2004	0.00	5	Semiannual	06/01/2006
3 Payment	12/01/2006	1,123,948.60	1		
4 Payment	06/01/2007	959,455.70	1		
5 Payment	12/01/2007	1,887,823.00	1		
6 Payment	06/01/2008	1,888,250.95	1		
7 Payment	12/01/2008	2,779,252.60	1		
8 Payment	06/01/2009	2,418,338.80	1		
9 Payment	12/01/2009	3,301,316.80	1		
10 Payment	06/01/2010	3,421,351.60	1		
11 Payment	12/01/2010	3,962,572.50	1		
12 Payment	06/01/2011	4,081,875.60	1		
13 Payment	12/01/2011	5,008,228.76	1		
14 Payment	06/01/2012	5,008,104.23	1		
15 Payment	12/01/2012	5,758,894.22	1		
16 Payment	06/01/2013	5,759,659.80	1		
17 Payment	12/01/2013	6,604,408.25	1		
18 Payment	06/01/2014	6,604,720.41	1		
19 Payment	12/01/2014	7,076,273.40	1		
20 Payment	06/01/2015	7,076,782.60	1		
21 Payment	12/01/2015	7,851,486.18	1		
22 Payment	06/01/2016	7,851,166.60	1		
23 Payment	12/01/2016	8,058,192.78	1		
24 Payment	06/01/2017	8,056,730.85	1		
25 Payment	12/01/2017	8,309,835.99	1		
26 Payment	06/01/2018	8,309,544.95	1		
27 Payment	12/01/2018	8,499,302.56	1		
28 Payment	06/01/2019	8,498,675.76	1		
29 Payment	12/01/2019	8,744,044.14	1		
30 Payment	06/01/2020	8,743,421.40	1		
31 Payment	12/01/2020	8,974,880.52	1		
32 Payment	06/01/2021	8,973,019.47	1		
33 Payment	12/01/2021	9,256,422.64	1		
34 Payment	06/01/2022	9,257,667.28	1		
35 Payment	12/01/2022	9,467,516.85	1		
36 Payment	06/01/2023	9,467,680.66	1		

AMORTIZATION SCHEDULE - Normal Amortization

Junior Lien Tax Increment Allocation Note Series of 2003

Date	Payment	Interest	Principal	Balance
Loan 11/30/2003				63,556,145.77
2004 Totals	0.00	0.00	0.00	66,219,554.57
1 06/01/2004	0.00	3,196,090.56	3,196,090.56	66,752,236.33
2 12/01/2004	0.00	3,337,611.82	3,337,611.82	70,089,848.15
2005 Totals	0.00	6,533,702.38	6,533,702.38	73,010,258
3 06/01/2005	0.00	3,504,492.41	3,504,492.41	73,594,340.56
4 12/01/2005	0.00	3,679,717.03	3,679,717.03	77,274,057.59
2006 Totals	0.00	7,184,209.44	7,184,209.44	80,493,810
5 06/01/2006	0.00	3,863,702.88	3,863,702.88	81,137,760.47
6 12/01/2006	1,123,948.60	4,056,888.02	2,932,939.42	84,070,699.89
2007 Totals	1,123,948.60	7,920,590.90	6,796,642.30	87,314,779.18
7 06/01/2007	959,455.70	4,203,534.99	3,244,079.29	89,792,695.14
8 12/01/2007	1,887,823.00	4,365,738.96	2,477,915.96	92,394,078.95
2008 Totals	2,847,278.70	8,569,273.95	5,721,995.25	94,234,530.30
9 06/01/2008	1,888,250.95	4,489,634.76	2,601,383.81	96,527,918.02
10 12/01/2008	2,779,252.60	4,619,703.95	1,840,451.35	98,052,997.12
2009 Totals	4,667,503.55	9,109,338.71	4,441,835.16	99,534,295.38
11 06/01/2009	2,418,338.80	4,711,726.52	2,293,387.72	100,548,437.65
12 12/01/2009	3,301,316.80	4,826,395.90	1,525,079.10	101,493,983.93
2010 Totals	5,719,655.60	9,538,122.42	3,818,466.82	101,560,454.37
13 06/01/2010	3,421,351.60	4,902,649.86	1,481,298.26	101,630,372.86
14 12/01/2010	3,962,572.50	4,976,714.77	1,014,142.27	100,952,997.28
2011 Totals	7,383,924.10	9,879,364.63	2,495,440.53	101,630,372.86
15 06/01/2011	4,081,875.60	5,027,421.88	945,546.28	101,630,372.86
16 12/01/2011	5,008,228.76	5,074,699.20	66,470.44	101,630,372.86
2012 Totals	9,090,104.36	10,102,121.08	1,012,016.72	101,630,372.86
17 06/01/2012	5,008,104.23	5,078,022.72	69,918.49	101,630,372.86
18 12/01/2012	5,758,894.22	5,081,518.64	677,375.58	101,630,372.86
2013 Totals	10,766,998.45	10,159,541.36	607,457.09	101,630,372.86
19 06/01/2013	5,759,659.80	5,047,649.86	712,009.94	101,630,372.86
20 12/01/2013	6,604,408.25	5,012,049.37	1,592,358.88	101,630,372.86
2014 Totals	12,364,068.05	10,059,699.23	2,304,368.82	101,630,372.86
21 06/01/2014	6,604,720.41	4,932,431.42	1,672,288.99	101,630,372.86
22 12/01/2014	7,076,273.40	4,848,816.97	2,227,456.43	101,630,372.86
2015 Totals	13,680,993.81	9,781,248.39	3,899,745.42	101,630,372.86
23 06/01/2015	7,076,782.60	4,737,444.15	2,339,338.45	101,630,372.86
24 12/01/2015	7,851,486.18	4,620,477.23	3,231,008.95	101,630,372.86

Junior Lien Tax Increment Allocation Note Series of 2003

Date	Payment	Interest	Principal	Balance
2016 Totals	14,928,268.78	9,357,921.38 ^{bf 10.3}	5,570,347.40 ^{bf 10.3}	2,611 97,794,307.9
25 06/01/2016	7,851,166.60	4,458,926.78 ^{vs/b-3,115,772.32}	3,392,239.82 ^{bf 10.3}	85,786,295.82
26 12/01/2016	8,058,192.78	4,289,314.79 ^{GF 10.2}	3,768,877.99 ^{bf 10.3}	82,017,417.83
2017 Totals	15,909,359.38	8,748,241.57 ^{GF 10.2}	7,161,117.81 ^{GF 10.2}	
27 06/01/2017	8,056,730.85	4,100,870.89	3,955,859.96 ✓	78,061,557.87
28 12/01/2017	8,309,835.99	3,903,077.89	4,406,758.10 ✓	73,654,799.77
2018 Totals	16,366,566.84	8,003,948.78	8,362,618.06	
29 06/01/2018	8,309,544.95	3,682,739.99	4,626,804.96 ✓	69,027,994.81
30 12/01/2018	8,499,302.56	3,451,399.74	5,047,902.82 ✓	63,980,091.99
2019 Totals	16,808,847.51	7,134,139.73	9,674,707.78	
31 06/01/2019	8,498,675.76	3,199,004.60	5,299,671.16 ✓	58,680,420.83
32 12/01/2019	8,744,044.14	2,934,021.04	5,810,023.10 ✓	52,870,397.73
2020 Totals	17,242,719.90	6,133,025.64	11,109,694.26	
33 06/01/2020	8,743,421.40	2,643,519.89	6,099,901.51 ✓	46,770,496.22
34 12/01/2020	8,974,880.52	2,338,524.81	6,636,355.71 ✓	40,134,140.51
2021 Totals	17,718,301.92	4,982,044.70	12,736,257.22	
35 06/01/2021	8,973,019.47	2,006,707.03	6,966,312.44 ✓	33,167,828.07
36 12/01/2021	9,256,422.64	1,658,391.40	7,598,031.24 ✓	25,569,796.83
2022 Totals	18,229,442.11	3,665,098.43	14,564,343.68	
37 06/01/2022	9,257,667.28	1,278,489.84	7,979,177.44 ✓	17,590,619.39
38 12/01/2022	9,467,516.85	879,530.97	8,587,985.88	9,002,633.51
2023 Totals	18,725,184.13	2,158,020.81	16,567,163.32	
39 06/01/2023	9,467,680.66	465,047.15	9,002,633.51	0.00
2024 Totals	9,467,680.66	465,047.15	9,002,633.51	
Grand Totals	213,040,846.45	149,484,700.68	63,556,145.77	

Original Principal = 30% of total
Payments

Junior Lien Tax Increment Allocation Note Series of 2003

Last interest amount increased by 14,915.47 due to rounding.

Pass
5/7/05

BP 10/16
m/3 10/12

4/20/19

2240
2260
1600

566/08
8/10/08

10/1/88
5000
10/1/88

206

$$\frac{AB \cdot C}{P \cdot Q}$$

DP-112
MAY 2
1962

80

2010/14
15.10.14
2011/15
16.11.14

ORDINANCE NO. 723

ORDINANCE OF THE VILLAGE OF ELWOOD, WILL COUNTY, ILLINOIS, AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$135,000,000 IN AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF TAX INCREMENT ALLOCATION NOTES, SERIES 2003 (CENTERPOINT INTERMODAL CENTER PROJECT); AUTHORIZING THE EXECUTION AND DELIVERY OF AN AMENDED AND RESTATED INDENTURE OF TRUST; AUTHORIZING AMENDMENTS TO THE VILLAGE'S REDEVELOPMENT AGREEMENT AND ESCROW AGREEMENT; APPROPRIATING PLEDGED REVENUES IN CONNECTION WITH SUCH NOTES; AND AUTHORIZING AND APPROVING OTHER MATTERS IN CONNECTION THEREWITH

WHEREAS, the Village of Elwood, Will County, Illinois (the "Village"), is a municipal corporation and home rule unit of government organized and existing under the laws of the State of Illinois (the "State"); and

WHEREAS, pursuant to the Economic Development Project Area Tax Increment Allocation Act of 1995, as amended (the "Act"), and its home rule authority, the President and Board of Trustees (the "Corporate Authorities") of the Village on April 10, 2000 adopted Ordinance No. 607 proposing the establishment of a proposed economic development project area to be known as the Deer Run Industrial Park Economic Development Project Area (the "Area") and calling a public hearing concerning approval of a proposed "economic development plan" (as that term is defined in the Act) (the "Plan"), which included a proposed "economic development project" (as that term is defined in the Act) (the "Project"), designation of the Area as an economic development project area pursuant to the Act and adoption of tax increment allocation financing within the Area pursuant to the Act on May 15, 2000; and

WHEREAS, notice of the public hearing was given pursuant to the Act by publication in the *Joliet Herald News* on April 27, 2000 and May 1, 2000, and by certified mail to taxpayers within the Area on May 3, 2000; and

WHEREAS, pursuant to notice given by certified mail to all taxing districts that have taxable property included in the Area, a meeting of a joint review board established pursuant to the Act was held on April 27, 2000 at the time and location described in such notice for the purpose of reviewing the Plan and Project; and

WHEREAS, the public hearing was held on May 15, 2000 at the time and location set forth in the notice of the hearing and all protests and objections to the Plan and Project were heard; and

WHEREAS, the Corporate Authorities of the Village approved the Plan and Project pursuant to Ordinance No. 616 adopted on June 12, 2000, designated the Area as an economic development project area pursuant to Ordinance No. 617 adopted on June 12, 2000, and adopted tax increment allocation financing relating to the Area pursuant to Ordinance No. 618 adopted on June 12, 2000; and

WHEREAS, in connection with the Project, the Village entered into a Redevelopment Agreement dated as of August 1, 2000 with CenterPoint Intermodal LLC, an Illinois limited liability company (the "Developer"), and CenterPoint Realty Services Inc., an Illinois

corporation ("CRS"), as amended by the First Amendment to Redevelopment Agreement dated as of September 25, 2002, among the Village, the Developer and CRS (collectively, the "Original Redevelopment Agreement"); and

WHEREAS, the Village entered into an Escrow Agreement dated as of August 1, 2000 (the "Original Escrow Agreement") among the Village, the Developer, CRS, and Bank One, National Association, as escrow agent (the "Escrow Agent"), providing for, among other things, the deposit and application of (i) the ad valorem taxes, if any, arising from the tax levies upon taxable real property in the Area by any and all taxing districts or municipal corporations having the power to tax real property in the Area, which taxes are attributable to the increase in the then current equalized assessed valuation of each taxable lot, block, tract or parcel of real property in the Area over and above the initial equalized assessed value of each such piece of property as of the date certified by the County Clerk of Will County, Illinois pursuant to the Act (the "Incremental Taxes") and (ii) that portion of (1) the Village's distributive share of the Local Government Tax Fund of the State of Illinois (the "State Sales Tax"), and (2) the one percent (1%) tax imposed by the Village pursuant to 65 ILCS 5/8-11-1 and 65 ILCS 5/8-11-5, as amended and supplemented (the "Home Rule Sales Tax"), derived from sales of materials to be used in the construction of buildings and improvements within the Area; and

WHEREAS, the Corporate Authorities determined to borrow a portion of the funds necessary to pay the costs of the Project by authorizing the issuance of not to exceed \$100,000,000 aggregate original principal amount of Tax Increment Allocation Notes, Series 2000A (Deer Run Industrial Park Project) (the "Original Series 2000A Notes"), and not to exceed \$25,000,000 aggregate original principal amount of Tax Increment Allocation Notes, Series 2000B (Deer Run Industrial Park Project) (the "Original Series 2000B Notes"; the Series 2000A Notes and the Series 2000B Notes collectively the "Original Series 2000 Notes"), for the purpose of (i) paying a portion of the costs of acquiring, constructing and equipping a portion of the Project (as described in more detail in the Redevelopment Agreement, the "TIF Funded Improvements") and (ii) paying costs related to the issuance of the Original Series 2000 Notes; and

WHEREAS, in connection with the issuance of the Original Series 2000 Notes by the Village, the Village entered into an Indenture of Trust (the "Original Indenture") between the Village and Bank One, National Association, as trustee (the "Trustee"), authorizing the issuance of and securing the Original Series 2000 Notes; and

WHEREAS, the Original Indenture appoints Lehman Brothers, Inc. or any of its affiliates to act as Calculation Agent under the Original Indenture for the purpose of determining the original principal amount of each Original Series 2000 Note, whether such Note shall be a Deferred Interest Note or a Capital Appreciation Note, the mandatory sinking fund provisions of such Note, if any, and certain other terms as provided in the Original Indenture, all based upon the most recent projections of Pledged Revenues (as defined below); and

WHEREAS, the Original Indenture authorized the Original Series 2000 Notes to be issued as a Deferred Interest Notes or as Capital Appreciation Notes (as each term is defined in the Original Indenture); and

WHEREAS, the Original Series 2000 Notes, together with interest thereon, are limited obligations of the Village secured by and payable solely from that portion of the Incremental Taxes and any other revenues from any source whatsoever deposited into the Developer Costs Account established by the hereinafter mentioned Original Indenture as provided in the Escrow Agreement (the "Pledged Revenues"); and

WHEREAS, as of the date of this Ordinance, the Village has issued \$62,775,340.15 aggregate original principal amount of Series 2000A Notes and \$1,002,693.55 aggregate original principal amount of Series 2000B Notes pursuant to the Original Indenture (collectively, the "Outstanding Original Notes"); and

WHEREAS, pursuant to the Original Indenture, the Corporate Authorities authorized the issuance of option rights which provide the holder thereof with the ability to require the mandatory tender for purchase by such holder of the Original Series 2000 Notes upon the terms and conditions set forth in the Original Indenture (the "Original Option Rights"); and

WHEREAS, on April 9, 2003, the Developer submitted an Option Rights Request Form to the Trustee requesting the issuance of Option Rights with respect to \$21,490,673.10 of TIF Funded Improvements funded by the Developer (the "Submitted Option Rights Request Form"); and

WHEREAS, the Developer has requested that the Village (i) eliminate the distinction between the Series 2000A Notes and Series 2000B Notes, including the Outstanding Original Notes, (ii) release its First Lien Allocation Percentage in the Incremental Taxes and the POS Sales Tax Receipts (as each term is defined in the Original Escrow Agreement) so that the Developer's First Lien Allocation Percentage is increased to 100%, (iii) authorize the issuance of not to exceed \$135,000,000 aggregate Original Principal Amount (as defined below) of Tax Increment Allocation Notes, Series 2003 (CenterPoint Intermodal Center Project) (the "Series 2003 Notes") and (iv) make certain other changes with respect to the Original Series 2000 Notes, the Original Option Rights and the Incremental Taxes;

WHEREAS, in consideration of the Village agreeing to the changes described above, the Developer has agreed, among other things, to (i) make an initial grant to the Village of \$5,000,000 (the "Initial Grant") and cause CenterPoint Properties Trust to deliver a promissory note in the amount of \$5,000,000 (the "Promissory Note") payable in annual installments of \$1,000,000 for the purpose of funding various public improvements as determined by the Village and (ii) deliver a letter of credit in an amount sufficient to secure all costs of completing the acquisition and construction of the Village's base water and sewer system in excess of the amounts funded by the Department of Commerce and Community Affairs (the "Overrun Costs") in consideration of the issuance by the Village of taxable water and sewer revenue bonds in the amount of such costs; and

WHEREAS, it shall be necessary for the Village to amend the Original Redevelopment Agreement, the Original Escrow Agreement and the Original Indenture by entering into (i) a Second Amendment to Redevelopment Agreement with the Developer and CRS (the "Second Amendment to Redevelopment Agreement") to address the funding of the Overrun Costs and certain other matters, (ii) a Third Amendment to Redevelopment Agreement with the Developer and CRS to address matters relating to the Series 2003 Notes (the "Third Amendment to

Redevelopment Agreement”), (iii) a First Amendment to Escrow Agreement with the Developer, CRS and the Escrow Agent (the “First Amendment to Escrow Agreement”) and (iv) an Amended and Restated Indenture with the Trustee (the “Amended and Restated Indenture”);

NOW, THEREFORE, Be It Ordained by the President and Board of Trustees of the Village of Elwood, Will County, Illinois, pursuant to the Village’s constitutional home rule and statutory powers, AS FOLLOWS:

SECTION 1. The Village hereby determines that the issuance of the Series 2003 Notes by the Village, as herein recited and provided, pursuant to and secured by the Amended and Restated Indenture will serve the intended accomplishments and in all respects conform to the provisions and requirements of the Act and other public purposes of the Village.

To accomplish the purpose of the Act and other public purposes of the Village, and to provide for the payment of all or a portion of the costs of the TIF Funded Improvements, the issuance of the Series 2003 Notes by the Village in an aggregate Original Principal Amount of \$135,000,000 (as defined in and determined pursuant to the Amended and Restated Indenture) is hereby authorized, subject to the provisions of this Ordinance and the Amended and Restated Indenture hereinafter authorized.

The Series 2003 Notes shall be issued and authenticated from time to time as Junior Lien Notes or Senior Lien Notes as determined pursuant to the Amended and Restated Indenture and each Junior Lien Note and Senior Lien Note may be a Capital Appreciation Note or a Deferred Interest Note (as each term is defined in the Amended and Restated Indenture), upon the satisfaction of the requirements of the Original Redevelopment Agreement, as amended by the Second Amendment to Redevelopment Agreement and the Third Amendment to Redevelopment Agreement (collectively, the “Redevelopment Agreement”), and the Amended and Restated Indenture. Prior to the issuance of any Series 2003 Note, all of the Outstanding Original Notes must be tendered to the Trustee for cancellation and exchange in accordance with the Amended and Restated Indenture. Each Series 2003 Note shall mature on such date or dates not later than 20 years from the date of the issuance of such Amended and Restated Note, but in no event later than December 1, 2023, shall accrete or appreciate and increase in principal amount from the original principal amount thereof at ten percent (10%) per annum (compounded semiannually) from the date of issuance thereof until the date of payment thereof in accordance with the Amended and Restated Indenture or, if a Deferred Interest Note, the Interest Commencement Date (as defined in the Amended and Restated Indenture) thereof and, if a Deferred Interest Note, shall bear interest at the rate of ten percent (10%) per annum commencing on the Interest Commencement Date, all as determined upon the issuance of each Amended and Restated Note in such manner as provided in the Amended and Restated Indenture. In no event may the aggregate Original Principal Amount of outstanding Series 2003 Notes exceed \$135,000,000, provided that for purposes of determining such maximum amount the Original Principal Amount of any Series 2003 Note issued in exchange for an Outstanding Original Note shall be deemed to be the initial principal amount of such Outstanding Original Note. The Series 2003 Notes shall otherwise mature, shall be subject to redemption prior to maturity, shall be payable in such places and in such manner, shall be exchangeable for Notes in comparable aggregate principal amounts and have such other details and provisions, all as determined as provided in the Amended and Restated Indenture and the forms of the Series 2003 Notes set forth in the

Amended and Restated Indenture as executed by the President of the Board of Trustees of the Village.

The provisions for execution, signatures and authentication of the Series 2003 Notes shall be as set forth in the Amended and Restated Indenture and the form of the Series 2003 Notes set forth therein.

SECTION 2. The Series 2003 Notes shall be secured by the pledge made by the Indenture and shall be payable by the Village solely from and secured by the Pledged Revenues.

SECTION 3. The execution and delivery of the Amended and Restated Indenture, substantially in the form attached hereto and made a part of this Ordinance as though set forth in full herein, is hereby authorized. The President of the Village is hereby authorized to execute and deliver the Amended and Restated Indenture on behalf of the Village with such changes, insertions and omissions as may be approved by the President of the Village, and the Village Clerk is hereby authorized to affix the seal of the Village to the Amended and Restated Indenture and attest the same. The execution of the Amended and Restated Indenture by the President of the Village shall be conclusive evidence of such approval.

SECTION 4. The execution and delivery of the Second Amendment to Redevelopment Agreement, substantially in the form attached hereto and made a part of this Ordinance as though set forth in full herein, is hereby authorized. The President of the Village is hereby authorized to execute and deliver the Second Amendment to Redevelopment Agreement on behalf of the Village with such changes, insertions and omissions as may be approved by the President of the Village, and the Village Clerk is hereby authorized to affix the seal of the Village to the Second Amendment to Redevelopment Agreement and attest the same. The execution of the Second Amendment to Redevelopment Agreement by the President of the Village shall be conclusive evidence of such approval.

SECTION 5. The execution and delivery of the Third Amendment to Redevelopment Agreement, substantially in the form attached hereto and made a part of this Ordinance as though set forth in full herein, is hereby authorized. The President of the Village is hereby authorized to execute and deliver the Third Amendment to Redevelopment Agreement on behalf of the Village with such changes, insertions and omissions as may be approved by the President of the Village, and the Village Clerk is hereby authorized to affix the seal of the Village to the Third Amendment to Redevelopment Agreement and attest the same. The execution of the Third Amendment to Redevelopment Agreement by the President of the Village shall be conclusive evidence of such approval.

SECTION 6. The execution and delivery of the First Amendment to Escrow Agreement, substantially in the form attached hereto and made a part of this Ordinance as though set forth in full herein, is hereby authorized. The President of the Village is hereby authorized to execute and deliver the First Amendment to Escrow Agreement on behalf of the Village with such changes, insertions and omissions as may be approved by the President of the Village, and the Village Clerk is hereby authorized to affix the seal of the Village to the First Amendment to Escrow Agreement and attest the same. The execution of the First Amendment to Escrow Agreement by the President of the Village shall be conclusive evidence of such approval.

SECTION 7. The Series 2003 Notes are hereby authorized to be issued to the Developer upon submission of Note Requisition Request Forms or in exchange for the Outstanding Original Notes in the manner and upon the terms and conditions for the delivery of the Series 2003 Notes set forth in the Redevelopment Agreement, the Original Escrow Agreement, as amended by the First Amendment to Escrow Agreement (collectively, the "Escrow Agreement"), and the Amended and Restated Indenture.

SECTION 8. The Village hereby authorizes the issuance of tender rights which provide the holder thereof with the ability to require the mandatory tender for purchase of the Series 2003 Notes upon the terms and conditions set forth in the Amended and Restated Indenture (the "Tender Rights"). Tender Rights shall be evidenced by Rights Certificates in the form attached to the Amended and Restated Indenture as executed by the President of the Board of the Trustees of the Village and shall be issued to the Developer or exchanged for any Option Rights issued prior to the execution and delivery of the Amended and Restated Indenture (including pursuant to the Submitted Option Rights Request Form) in the manner and upon the terms and conditions for the delivery of the Rights Certificates set forth in the Redevelopment Agreement and the Amended and Restated Indenture. The provisions for execution, signatures and authentication of the Rights Certificates shall be as set forth in the Amended and Restated Indenture and the form of the Rights Certificates set forth therein.

SECTION 9. The Village hereby appropriates the Pledged Revenues in the amount and for the purposes as set forth in the Escrow Agreement, the Redevelopment Agreement and the Amended and Restated Indenture.

SECTION 10. Lehman Brothers, Inc. or any of its affiliates is hereby appointed to act as Calculation Agent under the Amended and Restated Indenture and to make the determinations with respect to the terms and provisions of the Series 2003 Notes as provided in the Amended and Restated Indenture.

SECTION 11. Notwithstanding anything in this Ordinance to the contrary, the Amended and Restated Indenture, the First Amendment to Escrow Agreement and the Third Amendment to Redevelopment Agreement shall not become effective until such time as the Developer shall deliver the Initial Grant and the Promissory Note to the Village, provided that if the Initial Grant and the Promissory Note are not delivered by December 31, 2003, the Amended and Restated Indenture, the First Amendment to Escrow Agreement and the Third Amendment to Redevelopment Agreement shall be deemed terminated and shall be null and void as of such date. In connection with the delivery of the Initial Grant and the Promissory Note, the parties may elect to execute and deliver in lieu of the First Amendment to Escrow Agreement and the Third Amendment to Redevelopment Agreement amended and restated agreements incorporating the provisions of all prior amendments.

SECTION 12. All covenants, stipulations, obligations and agreements of the Village in this Ordinance, the Amended and Restated Indenture, the Redevelopment Agreement, the Escrow Agreement and all other agreements and instruments in connection therewith shall be binding upon the Village and its successors from time to time and upon any board or body to which any powers or duties affecting such covenants, stipulations, obligations and agreements shall be transferred by or in accordance with law. Except as otherwise provided in this Ordinance, all rights, powers and privileges conferred and duties and liabilities imposed upon the

Village or members thereof by the provisions of such agreements and instruments shall be exercised or performed by the Village or by such Corporate Authorities, officers, board or body as may be required by law to exercise such powers and to perform such duties.

No covenant, stipulation, obligation or agreement herein contained or contained in such agreements and instruments shall be deemed to be a covenant, stipulation, obligation or agreement of any member, officer, agent or employee of the Village in his individual capacity. Neither the Corporate Authorities nor any officer executing the Series 2003 Notes shall be liable personally on the Series 2003 Notes or be subject to any personal liability or accountability by reason of the issuance thereof.

SECTION 13. The President of the Village and the Village Clerk of the Village are hereby designated the authorized representatives of the Village, and each of them is authorized and directed to execute and deliver any and all papers, instruments, opinions, consents, certificates, affidavits, and other documents necessary and proper for carrying out this Ordinance, the Amended and Restated Indenture, the Redevelopment Agreement, the Escrow Agreement and the issuance and sale of the Series 2003 Notes as provided by this Ordinance, including, without limitation, any certificates and agreements relating to the tax-exempt status of the interest on the Series 2003 Notes.

SECTION 14. The Corporate Authorities, agents, officers and employees of the Village are hereby authorized and directed to do all such acts and things, and to execute all such documents as may be necessary and proper to carry out and comply with this Ordinance, the Amended and Restated Indenture, the Redevelopment Agreement, the Escrow Agreement and the issuance and sale of the Series 2003 Notes; and all of the acts and doings of the Corporate Authorities, agents, officers and authorized representatives of the Village that are in conformity with the intent and purposes of this Ordinance, whether heretofore or hereafter taken or done, shall be and are hereby ratified, confirmed and approved.

SECTION 15. The provisions of this Ordinance are hereby declared to be separable, and if any section, phrase or provisions shall for any reason be declared to be invalid, such declaration shall not affect the validity of the remainder of the sections, phrases and provisions hereof.

SECTION 16. This Ordinance shall take effect immediately upon its passage and approval.

PASSED this 5th day of May, 2003.

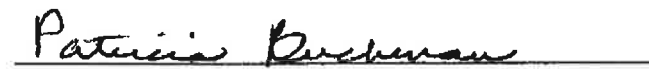
APPROVED this 5 day of May, 2003.

APPROVED:

A handwritten signature in dark ink, appearing to read 'Robert Blum', written over a horizontal line.

Robert Blum, Village President

ATTEST:

A handwritten signature in dark ink, appearing to read 'Patricia Buchenau', written over a horizontal line.

Patricia Buchenau, Village Clerk

AYES: 4

NAYS: 0

ABSENT: 1

RECORDED in the Village Records on May 8, 2003

Published in pamphlet form by authority of the Corporate Authorities on May 8, 2003,
at 1 P.M.

ATTEST:



FACSIMILE COVER SHEET

CONFIDENTIAL AND PRIVILEGED

If there are any problems with this transmission, please call 312.324.8400

Perkins
Coie

131 S. Dearborn Street, Suite 1700
Chicago, IL 60603-5559
PHONE: 312.324.8400
FAX: 312.324.9400
www.perkinscoie.com

DATE: June 24, 2005 COVER SHEET & 5 PAGE(S)CLIENT NUMBER: 71236-0069RETURN TO: (NAME) Sally Manson (EXT.) 8669 (ROOM NO.) 1808ORIGINAL DOCUMENT(S) WILL BE: ☐ SENT TO YOU ☐ HELD IN OUR FILES

SENDER:	TELEPHONE:	FACSIMILE:
<u>Bruce A. Bonjour</u>	<u>(312) 324-8650</u>	<u>(312) 324-9400</u>

RECIPIENT:	COMPANY:	TELEPHONE:	FACSIMILE:
<u>Nick</u>	<u>Village of Elwood</u>		<u>1-815-423-6861</u>

RE: Please see attached.

See repayment schedule at PDF 3B & PDF 3C

This Fax contains confidential, privileged information intended only for the intended addressee. Do not read, copy or disseminate it unless you are the intended addressee. If you have received this Fax in error, please email it back to the sender at perkinscoie.com and delete it from your system or call us (collect) immediately at 312.324-8400, and mail the original Fax to Perkins Coie LLP, 131 S. Dearborn Street, Suite 1700, Chicago, IL 60603-5559.

ANCHORAGE • BEIJING • BELLEVUE • BOISE • CHICAGO • DENVER • HONG KONG • LOS ANGELES
MENLO PARK • OLYMPIA • PHOENIX • PORTLAND • SAN FRANCISCO • SEATTLE • WASHINGTON, D.C.

Perkins Coie LLP and Affiliates (Perkins Coie Brown & Bain P.A. in Arizona)

UNITED STATES OF AMERICA
STATE OF ILLINOIS

REGISTERED NO. R-3

VILLAGE OF ELWOOD, WILL COUNTY, ILLINOIS
SENIOR LIEN TAX INCREMENT ALLOCATION NOTE, SERIES 2003
(CENTERPOINT INTERMODAL CENTER PROJECT)

<u>Dated Date</u>	<u>Yield to Maturity</u>	<u>Maturity Date</u>
November 30, 2003	10%	June 1, 2023

REGISTERED OWNER: ~~THE BANK OF NEW YORK~~, AS TRUSTEE, OF THE
CENTERPOINT INTERMODAL PROGRAM TRUST, SERIES 2003

ORIGINAL PRINCIPAL AMOUNT: ~~ONE~~ SEVEN MILLION THREE HUNDRED
TWENTY SIX THOUSAND FIVE HUNDRED FORTY TWO DOLLARS AND TWENTY
THREE CENTS (\$47,326,542.23)

ACCREDITED VALUE AT MATURITY: THREE HUNDRED SEVENTEEN MILLION
FOUR HUNDRED FOURTEEN THOUSAND SEVEN HUNDRED SEVENTY DOLLARS
AND FIFTEEN CENTS (\$317,414,770.15)

THIS SERIES 2003 NOTE IS NOT SUBJECT TO MANDATORY TENDER.

FOR VALUE RECEIVED, the Village of Elwood, Will County, Illinois (the "Issuer"), a municipal corporation and home rule unit of government duly organized and existing under the Constitution and laws of the State of Illinois (the "State"), promises to pay the Registered Owner named above, or registered assigns, but solely from the sources and in the manner hereinafter referred to, the Accreted Value at maturity of this Note stated above on the Maturity Date stated above (unless called for earlier redemption, including mandatory sinking fund redemption). For the purpose of this Note, the term "principal" shall be deemed to mean the Original Principal Amount hereof and the term "interest" shall be deemed to mean the Accreted Value of this Note less the Original Principal Amount hereof.

The Accreted Value per \$5,000 maturity amount of this Note on any June 1 or December 1 is the Accreted Value set forth in the Table c^o Accreted Values attached hereto as Schedule I and with respect to any date other than June 1 or December 1 the Accreted Value shall be determined conclusively by the Trustee or a certified public accountant selected by the Trustee, by interpolating such Accreted Value, using the straight line method, by reference to the Accreted Values on the June 1 or December 1 immediately prior to and immediately subsequent to such date, and the number of days (based on a year of 360 days consisting of twelve 30 day months) elapsed since the June 1 or December 1 immediately prior to such date, and applying the formula contained in the definition of Accreted Value set forth in the Indenture (hereinafter defined). Interest on Series 2003 Notes which are Capital Appreciation Notes is payable only at maturity or upon earlier mandatory sinking fund redemption.

*Nick -
There are two Notes
in the original principal
amounts (circled). The
accretion table is
also included.
Redemptions
are reflected
on Schedule II
Bruce
312
324-
3650*

UNITED STATES OF AMERICA
STATE OF ILLINOIS

REGISTERED NO. R-1

VILLAGE OF ELWOOD, WILL COUNTY, ILLINOIS
JUNIOR LIEN TAX INCREMENT ALLOCATION NOTE, SERIES 2003
(CENTERPOINT INTERMODAL CENTER PROJECT)

<u>Dated Date</u>	<u>Yield to Maturity</u>	<u>Maturity Date</u>
November 30, 2003	10%	June 1, 2023

REGISTERED OWNER: CENTERPOINT INTERMODAL LLC

ORIGINAL PRINCIPAL AMOUNT: SIXTY THREE MILLION FIVE HUNDRED FIFTY SIX THOUSAND ONE HUNDRED FORTY FIVE DOLLARS AND SEVENTY SEVEN CENTS (\$63,556,145.77)

ACCREDITED VALUE AT MATURITY: FOUR HUNDRED TWENTY SIX MILLION TWO HUNDRED SIXTY FIVE THOUSAND TWO HUNDRED TWENTY NINE DOLLARS AND EIGHTY FIVE CENTS (\$426,265,229.85)

FOR VALUE RECEIVED, the Village of Elwood, Will County, Illinois (the "Issuer"), a municipal corporation and home rule unit of government duly organized and existing under the Constitution and laws of the State of Illinois (the "State"), promises to pay the Registered Owner named above, or registered assigns, but solely from the sources and in the manner hereinafter referred to, the Accreted Value at maturity of this Note stated above on the Maturity Date stated above (unless called for earlier redemption). For the purpose of this Note, the term "principal" shall be deemed to mean the Original Principal Amount hereof and the term "interest" shall be deemed to mean the Accreted Value of this Note less the Original Principal Amount hereof.

The Accreted Value per \$5,000 maturity amount of this Note on any June 1 or December 1 is the Accreted Value set forth in the Table of Accreted Values attached hereto as Schedule I and with respect to any date other than June 1 or December 1 the Accreted Value shall be determined conclusively by the Trustee or a certified public accountant selected by the Trustee, by interpolating such Accreted Value, using the straight line method, by reference to the Accreted Values on the June 1 or December 1 immediately prior to and immediately subsequent to such date, and the number of days (based on a year of 360 days consisting of twelve 30 day months) elapsed since the June 1 or December 1 immediately prior to such date, and applying the formula contained in the definition of Accreted Value set forth in the Indenture (hereinafter defined). Interest on Series 2003 Notes which are Capital Appreciation Notes is payable only at maturity or upon earlier mandatory sinking fund redemption.

The Accreted Value of, premium, if any and interest on this Note and the Tender Price (as herein defined) are payable in lawful money of the United States of America. The term "Interest Payment Date" means June 1 and December 1 of each year, commencing on

SCHEDULE I

Village of Elwood
Junior Lien Tax Increment Allocation Notes, Series 2003
(CenterPoint Intermodal Center Project)
Dated: November 30, 2003

Accreted Value Table
For Initial Junior Lien Notes

<u>Date</u>	<u>Initial Junior Lien Notes</u> <u>Maturing</u> <u>June 1, 2023</u>
11/30/03	745.50
12/01/03	745.70
06/01/04	783.00
12/01/04	822.15
06/01/05	863.25
12/01/05	906.45
06/01/06	951.75
12/01/06	999.35
06/01/07	1,049.30
12/01/07	1,101.75
06/01/08	1,156.85
12/01/08	1,214.70
06/01/09	1,275.45
12/01/09	1,339.20
06/01/10	1,406.20
12/01/10	1,476.50
06/01/11	1,550.30
12/01/11	1,627.85
06/01/12	1,709.20
12/01/12	1,794.70
06/01/13	1,884.40
12/01/13	1,978.65
06/01/14	2,077.60
12/01/14	2,181.45
06/01/15	2,290.55
12/01/15	2,405.05
06/01/16	2,525.30
12/01/16	2,651.60
06/01/17	2,784.15
12/01/17	2,923.35
06/01/18	3,069.55
12/01/18	3,223.00
06/01/19	3,384.15
12/01/19	3,553.40
06/01/20	3,731.05
12/01/20	3,917.60
06/01/21	4,113.50
12/01/21	4,319.15
06/01/22	4,535.10
12/01/22	4,761.90
06/01/23	5,000.00

SCHEDULE II**Mandatory Sinking Fund Redemption Schedule****For Initial Junior Lien Notes****Dated November 30, 2003**

<u>Date</u>	<u>Junior Lien Notes</u>
06/01/04	
12/01/04	
06/01/05	
12/01/05	
06/01/06	
12/01/06	1,123,948.60
06/01/07	959,455.70
12/01/07	1,887,823.00
06/01/08	1,888,250.95
12/01/08	2,779,252.60
06/01/09	2,418,338.80
12/01/09	3,301,316.80
06/01/10	3,421,351.60
12/01/10	3,962,572.50
06/01/11	4,081,875.60
12/01/11	5,008,228.76
06/01/12	5,008,104.23
12/01/12	5,758,894.22
06/01/13	5,759,659.80
12/01/13	6,604,408.25
06/01/14	6,604,720.41
12/01/14	7,076,273.40
06/01/15	7,076,782.60
12/01/15	7,851,486.18
06/01/16	7,851,166.60
12/01/16	8,058,192.78
06/01/17	8,056,730.85
12/01/17	8,309,835.99
06/01/18	8,309,544.95
12/01/18	8,499,302.56
06/01/19	8,498,675.76
12/01/19	8,744,044.14
06/01/20	8,743,421.40
12/01/20	8,974,880.52
06/01/21	8,973,019.47
12/01/21	9,256,422.64
06/01/22	9,257,667.28
12/01/22	9,467,516.85
06/01/23	9,467,680.66

213,040,846.44

No Junior
Lien
Redemption
Tied to POF 3B

SCHEDULE II**Mandatory Sinking Fund Redemption Schedule****For Initial Senior Lien Notes****Dated November 30, 2003**

<u>Date</u>	<u>Senior Lien Notes</u>
06/01/04	927,072.00
12/01/04	1,358,191.80
06/01/05	1,357,892.25
12/01/05	2,367,647.40
06/01/06	2,367,002.25
12/01/06	2,030,000.00
06/01/07	2,030,000.00
12/01/07	2,030,000.00
06/01/08	2,030,000.00
12/01/08	2,150,000.00
06/01/09	2,510,000.00
12/01/09	2,630,000.00
06/01/10	2,510,000.00
12/01/10	2,630,000.00
06/01/11	2,510,000.00
12/01/11	2,717,547.34
06/01/12	2,717,479.77
12/01/12	3,124,870.78
06/01/13	3,125,286.20
12/01/13	3,583,660.60
06/01/14	3,583,829.99
12/01/14	3,839,702.40
06/01/15	3,839,978.70
12/01/15	4,260,345.62
06/01/16	4,260,172.20
12/01/16	4,372,508.02
06/01/17	4,371,714.75
12/01/17	4,509,053.76
06/01/18	4,508,895.85
12/01/18	4,611,861.44
06/01/19	4,611,521.34
12/01/19	4,744,662.26
06/01/20	4,744,324.35
12/01/20	4,869,917.88
06/01/21	4,868,908.03
12/01/21	5,022,687.26
06/01/22	5,023,362.62
12/01/22	5,137,230.45
06/01/23	5,137,319.34
	<u>133,024,646.66</u>

Tie to 10/3/03

Senior
Lien
Redemption

VILLAGE OF ELWOOD

Senior Lien Tax Increment Allocation Note Series of 2003

Compound Period : Semiannual

Nominal Annual Rate : 10.000 %

CASH FLOW DATA

Event	Date	Amount	Number	Period	End Date
1 Loan	11/30/2003	47,326,542.23	1		
2 Payment	06/01/2004	927,072.00	1		
3 Payment	12/01/2004	1,358,191.80	1		
4 Payment	06/01/2005	1,357,892.25	1		
5 Payment	12/01/2005	2,367,647.70	1		
6 Payment	06/01/2006	2,367,002.25	1		
7 Payment	12/01/2006	2,030,000.00	1		
8 Payment	06/01/2007	2,030,000.00	1		
9 Payment	12/01/2007	2,030,000.00	1		
10 Payment	06/01/2008	2,030,000.00	1		
11 Payment	12/01/2008	2,150,000.00	1		
12 Payment	06/01/2009	2,510,000.00	1		
13 Payment	12/01/2009	2,630,000.00	1		
14 Payment	06/01/2010	2,510,000.00	1		
15 Payment	12/01/2010	2,630,000.00	1		
16 Payment	06/01/2011	2,510,000.00	1		
17 Payment	12/01/2011	2,717,547.34	1		
18 Payment	06/01/2012	2,717,479.77	1		
19 Payment	12/01/2012	3,124,870.78	1		
20 Payment	06/01/2013	3,125,286.20	1		
21 Payment	12/01/2013	3,583,660.60	1		
22 Payment	06/01/2014	3,583,829.99	1		
23 Payment	12/01/2014	3,839,702.40	1		
24 Payment	06/01/2015	3,839,978.70	1		
25 Payment	12/01/2015	4,260,345.62	1		
26 Payment	06/01/2016	4,260,172.20	1		
27 Payment	12/01/2016	4,372,508.02	1		
28 Payment	06/01/2017	4,371,714.75	1		
29 Payment	12/01/2017	4,509,053.76	1		
30 Payment	06/01/2018	4,508,895.85	1		
31 Payment	12/01/2018	4,611,861.44	1		
32 Payment	06/01/2019	4,611,521.34	1		
33 Payment	12/01/2019	4,744,662.26	1		
34 Payment	06/01/2020	4,744,324.35	1		
35 Payment	12/01/2020	4,869,917.88	1		
36 Payment	06/01/2021	4,868,908.03	1		
37 Payment	12/01/2021	5,022,687.26	1		
38 Payment	06/01/2022	5,023,362.62	1		
39 Payment	12/01/2022	5,137,230.45	1		
40 Payment	06/01/2023	5,137,319.34	1		

Senior Lien Tax Increment Allocation Note Series of 2003

AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 11/30/2003				47,326,542.23
2004 Totals	0.00	0.00	0.00	47,326,542.23
1 06/01/2004	927,072.00	2,379,941.60	1,452,869.60	48,779,411.83
2 12/01/2004	1,358,191.80	2,438,970.59	1,080,778.79	49,860,190.62
2005 Totals	2,285,263.80	4,818,912.19	2,533,648.39	51,957,699.91
3 06/01/2005	1,357,892.25	2,493,009.53	1,135,117.28	50,995,307.90
4 12/01/2005	2,367,647.70	2,549,765.40	182,117.70	51,177,425.60
2006 Totals	3,725,539.95	5,042,774.93	1,317,234.98	53,309,819.90
5 06/01/2006	2,367,002.25	2,558,871.28	191,869.03	51,369,294.63
6 12/01/2006	2,030,000.00	2,568,464.73	538,464.73	51,907,759.36
2007 Totals	4,397,002.25	5,127,336.01	730,333.76	54,070,583.41
7 06/01/2007	2,030,000.00	2,595,387.97	565,387.97	52,473,147.33
8 12/01/2007	2,030,000.00	2,623,657.37	593,657.37	53,066,804.70
2008 Totals	4,060,000.00	5,219,045.34	1,159,045.34	55,277,721.57
9 06/01/2008	2,030,000.00	2,653,340.24	623,340.24	53,690,144.94
10 12/01/2008	2,150,000.00	2,684,507.25	534,507.25	54,224,652.19
2009 Totals	4,180,000.00	5,337,847.49	1,157,847.49	56,484,012.70
11 06/01/2009	2,510,000.00	2,711,232.61	201,232.61	54,425,884.80
12 12/01/2009	2,630,000.00	2,721,294.24	91,294.24	54,517,179.04
2010 Totals	5,140,000.00	5,432,526.85	292,526.85	54,733,037.99
13 06/01/2010	2,510,000.00	2,725,858.95	215,858.95	54,839,689.89
14 12/01/2010	2,630,000.00	2,736,651.90	106,651.90	54,733,037.99
2011 Totals	5,140,000.00	5,462,510.85	322,510.85	55,071,674.38
15 06/01/2011	2,510,000.00	2,741,984.49	231,984.49	55,107,710.76
16 12/01/2011	2,717,547.34	2,753,583.72	36,036.38	55,107,710.76
2012 Totals	5,227,547.34	5,495,568.21	268,020.87	55,145,616.53
17 06/01/2012	2,717,479.77	2,755,385.54	37,905.77	54,778,026.58
18 12/01/2012	3,124,870.78	2,757,280.83	367,589.95	54,778,026.58
2013 Totals	5,842,350.55	5,512,666.37	329,684.18	55,071,674.38
19 06/01/2013	3,125,286.20	2,738,901.33	386,384.87	53,527,563.20
20 12/01/2013	3,583,660.60	2,719,582.09	864,078.51	53,527,563.20
2014 Totals	6,708,946.80	5,458,483.42	1,250,463.38	52,620,111.37
21 06/01/2014	3,583,829.99	2,676,378.16	907,451.83	51,411,414.54
22 12/01/2014	3,839,702.40	2,631,005.57	1,208,696.83	51,411,414.54
2015 Totals	7,423,532.39	5,307,383.73	2,116,148.66	52,620,111.37

Senior Lien Tax Increment Allocation Note Series of 2003

Date	Payment	Interest	Principal	Balance
23 06/01/2015	3,839,978.70	2,570,570.73	1,269,407.97	50,142,006.57
24 12/01/2015	4,260,345.62	2,507,100.33	1,753,245.29	48,388,761.28
2016 Totals	8,100,324.32	5,077,671.06	3,022,653.26	100 = 50,404,959.78
25 06/01/2016	4,260,172.20	2,419,438.06	1,840,734.14	46,548,027.14
26 12/01/2016	4,372,508.02	2,327,401.36	2,045,106.66	44,502,920.48
2017 Totals	8,632,680.22	4,746,839.42	3,885,840.80	
27 06/01/2017	4,371,714.75	2,225,146.02	2,146,568.73	42,356,351.75
28 12/01/2017	4,509,053.76	2,117,817.59	2,391,236.17	39,965,115.58
2018 Totals	8,880,768.51	4,342,963.61	4,537,804.90	
29 06/01/2018	4,508,895.85	1,998,255.78	2,510,640.07	37,454,475.51
30 12/01/2018	4,611,861.44	1,872,723.78	2,739,137.66	34,715,337.85
2019 Totals	9,120,757.29	3,870,979.56	5,249,777.73	
31 06/01/2019	4,611,521.34	1,735,766.89	2,875,754.45	31,839,583.40
32 12/01/2019	4,744,662.26	1,591,979.17	3,152,683.09	28,686,900.31
2020 Totals	9,356,183.60	3,327,746.06	6,028,437.54	
33 06/01/2020	4,744,324.35	1,434,345.02	3,309,979.33	25,376,920.98
34 12/01/2020	4,869,917.88	1,268,846.05	3,601,071.83	21,775,849.15
2021 Totals	9,614,242.23	2,703,191.07	6,911,051.16	
35 06/01/2021	4,868,908.03	1,088,792.46	3,780,115.57	17,995,733.58
36 12/01/2021	5,022,687.26	899,786.68	4,122,900.58	13,872,833.00
2022 Totals	9,891,595.29	1,988,579.14	7,903,016.15	
37 06/01/2022	5,023,362.62	693,641.65	4,329,720.97	9,543,112.03
38 12/01/2022	5,137,230.45	477,155.60	4,660,074.85	4,883,037.18
2023 Totals	10,160,593.07	1,170,797.25	8,989,795.82	
39 06/01/2023	5,137,319.34	254,282.16	4,883,037.18	0.00
2024 Totals	5,137,319.34	254,282.16	4,883,037.18	
Grand Totals	133,024,646.95	85,698,104.72	47,326,542.23	

Original Principal = 36% of Total
Payments

Senior Lien Tax Increment Allocation Note Series of 2003

Last interest amount increased by 10,130.30 due to rounding.

su
Page 7/105

Julie Friebele

From: Marian Gibson
Sent: Wednesday, December 21, 2016 5:31 PM
To: Ashleigh Spacht; engineering; Fred Hayes; Jamie Mack; Julie Friebele; Larry Lohmar
Subject: Emailing: Management Team Meetings-122216
Attachments: Management Team Meetings-122216.docx

Your message is ready to be sent with the following file or link attachments:

Management Team Meetings-122216

Note: To protect against computer viruses, e-mail programs may prevent sending or receiving certain types of file attachments. Check your e-mail security settings to determine how attachments are handled.

Management Team Meetings

December 22, 2016

1. Review Monthly Calendar
2. Agenda Topics-January 4, 2017
 - Annual Fee ordinance
 - PW and Exec. Assistant
 - Appoint PZC member
 - Travel Policy
3. Future Agenda Items
 - Water meter rates-Julie
 - Building Inspectional services
 - MFT resolution-Ashleigh, Jim and Larry
 - Cannabis-Ashleigh
 - TIF report- Ashleigh
 - Debt Recovery with State-Ashleigh
 - Debt ord-MTG
 - Liquor Code revisions-Chief
 - Overweight ord revisions-Chief
 - Waste Management Contract-MTG/Julie
4. Distribute Final Organizational charts-Ashleigh
5. American Legal-Julie
6. Quarterly Village wide Lunches – Fourth Thursday in January (safety Luncheon), April and July and October-invite board members.
7. Administration
8. Building Department
 - Mobilite Cell Tower
 - Central States Tower
 - Building 10 expansion
 - Building 8 driveway
 - 2 home permits-wooded cove
 - Building process
9. Human Resources

- Safety Meeting
- Revise personnel policy
- Evaluation tracking
- Time off tracking

10. Finance

- Purchasing Policy-Wes
- Budget-MTG, Wes, Ashleigh
- Bond issues-MTG
- Collections procedures-Wes
- Monthly financials need software training on Civic.

11. Public Works Department

- field mix at softball field-Spring
- concrete at O'Conner park-Spring

12. Police Department

- Liquor ord
- overweights

13. Parks and Events